

1 PAUL J. PASCUZZI, State Bar No. 148810
2 JASON E. RIOS, State Bar No. 190086
3 THOMAS R. PHINNEY, State Bar No. 159435
4 FELDERSTEIN FITZGERALD WILLOUGHBY
5 PASCUZZI & RIOS LLP
6 500 Capitol Mall, Suite 2250
7 Sacramento, California 95814
8 Telephone: (916) 329-7400
9 Facsimile: (916) 329-7435
10 Email: ppascuzzi@ffwplaw.com
11 jrios@ffwplaw.com
12 tphinney@ffwplaw.com
13

8 ORI KATZ, State Bar No. 209561
9 ALAN H. MARTIN, State Bar No. 132301
10 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
11 A Limited Liability Partnership
12 Including Professional Corporations
13 Four Embarcadero Center, 17th Floor
14 San Francisco, California 94111-4109
15 Telephone: (415) 434-9100
16 Facsimile: (415) 434-3947
17 Email: okatz@sheppartmullin.com
18 amartin@sheppardmullin.com

14 Attorneys for The Roman Catholic Archbishop of
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT
17 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

18 In re:
19 THE ROMAN CATHOLIC ARCHBISHOP
20 OF SAN FRANCISCO,
21 Debtor and
22 Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF FILING OF SIXTH
MONTHLY FEE STATEMENT OF
GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC D/B/A B. RILEY ADVISORY
SERVICES FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM FEBRUARY 1, 2024
THROUGH FEBRUARY 29, 2024**

[No Hearing Required]

Name of Applicant:	GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services
Authorized to Provide Services to:	Debtor
29Period for Which Compensation and Reimbursement is Sought:	February 1, 2024 through February 29, 2024
Amount of Compensation Requested:	\$31,733.50
Net of 20% Holdback:	\$25,386.80
Amount of Expenses Requested:	N/A
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$25,386.80

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [Dkt. No. 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [Dkt. No. 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtors”), for the period from February 1, 2024 through February 29, 2024 (the “Fee Period”). By this sixth statement, B. Riley seeks payment in the amount of \$25,386.80, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the
5 period February 1, 2024 through February 29, 2024, consisting of contemporaneously maintained
6 time entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses, or objections to this Fee
8 Statement, if any, must be filed and served on or before the 14th day (or the next business day if
9 such day is not a business day) following the date this Fee Statement is served (the "Objection
10 Deadline").

11 Upon the expiration of the Objection Deadline, the Debtors are to pay B. Riley 80% of the
12 fees and 100% of the expenses requested in this Fee Statement.

13 Dated: March 20, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

15 By: /s/ Paul. J. Pascuzzi

16 PAUL J. PASCUZZI

JASON E. RIOS

17 THOMAS R. PHINNEY

18 Attorneys for The Roman Catholic
Archbishop of San Francisco

19 Dated: March 20, 2024

20 SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

21 By: /s/ Ori Katz

22 ORI KATZ

ALAN H. MARTIN

23 Attorneys for The Roman Catholic
24 Archbishop of San Francisco

Exhibit 1

**Summary of Total Hours and Fees by Professional
Compensation by Professional Person for Hourly Services
for the Period from February 1, 2024 through February 29, 2024**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$740.00	10.1	\$7,474.00
David Greenblatt	Director	\$550.00	12.0	6,600.00
Coral Hansen	Managing Director	\$495.00	17.6	8,712.00
Tanya Anderson	Associate Director	\$415.00	19.9	8,258.50
Marilee Greene	Project Assistant	\$265.00	2.6	689.00
TOTAL			62.2	\$31,733.50

Exhibit 2

**Summary of Compensation by Project Category
Compensation by Project Category for Hourly Services
for the period from February 1, 2024 through February 29, 2024**

Description	Hours	Amount
Business Analysis	11.3	\$6,528.00
Employment/Fee Applications	7.7	4,071.00
Litigation	21.3	11,158.00
Monthly Operating Reports	21.9	9,976.50
TOTAL	62.2	\$31,733.50

Exhibit 3

**Summary of Expenses
Disbursement Summary**

Expenses (by Category)	Amounts
N/A	N/A
TOTAL	

Exhibit 4

Invoice

B | RILEY[®]

Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

March 12, 2024

Invoice # : 64375

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period February 1, 2024 through February 29, 2024

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	10.10	740.00
Coral Hansen, CPA, ABV, CFE, CFF	17.60	495.00
David Greenblatt, CPA, CIRA	12.00	550.00
Tanya Anderson, CPA	19.90	415.00
Marilee Greene	2.60	265.00

	Hours	Amount
Total Professional Service Fees	62.20	\$31,733.50

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 478.346.6800 | Fax: 478.346.6804 | www.b RileyAdvisory.com

Professional Services Detail

			<u>Hours</u>
<u>Business Analysis</u>			
2/2/2024	C. Hansen	Research question from J. Rios re: 320 Middlefield Rd	0.20
2/5/2024	D. Greenblatt	Update professional fee tracker and accounting entries with December fee statement information and send payment info to Debtor	1.80
2/6/2024	C. Hansen	Review Professional Call checklist forwarded by A. Martin in advance of call	0.20
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.50
	D. Greenblatt	Call with W. Weitz, C. Hansen and Counsel re: update	0.50
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.50
2/13/2024	W. Weitz	Call with M. Flanagan re: credit card program; follow-up call with counsel re: same	0.50
2/14/2024	C. Hansen	Review updated checklist provided by A. Martin in advance of Professional's call	0.20
	C. Hansen	Call with D. Greenblatt and counsel re: weekly update	0.60
	D. Greenblatt	Call with C. Hansen and counsel re: weekly update	0.60
2/16/2024	T. Anderson	BRAS weekly team call re: case deadlines and direction	0.40
	D. Greenblatt	BRAS weekly team call re: case deadlines and direction	0.90
2/21/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.50
2/26/2024	W. Weitz	Call with M. Flanagan re: certain payroll payments; call with counsel re: same	0.40
2/28/2024	C. Hansen	Call with D. Greenblatt and counsel re: weekly update	0.80
	D. Greenblatt	Call with C. Hansen and counsel re: weekly update	0.80
2/29/2024	W. Weitz	Call with M. Flanagan re: treatment of certain donation amounts; calls with counsel re: same	0.90

SUBTOTAL:	[11.30		6528.00]
-----------	---	-------	--	----------

Employment/Fee Applications

2/5/2024	M. Greene	Review and edit data for the January Fee Statement	1.10
2/6/2024	M. Greene	Edit time in the billing system for fee statement	0.60
	M. Greene	Edit time in the billing system for fee statement	0.60
	C. Hansen	Review time slips for accuracy; send back to M. Greene for updates	0.80
2/8/2024	M. Greene	Complete the January Fee Statement and exhibits	0.30
	C. Hansen	Review fee application and exhibits	0.80
2/14/2024	W. Weitz	Prepare first interim fee application	3.50

SUBTOTAL:	[7.70		4071.00]
-----------	---	------	--	----------

Litigation

2/8/2024	W. Weitz	Email correspondence with counsel re: information for UCC	0.40
	W. Weitz	Email correspondence with counsel re: certain information requests	0.50
2/9/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG (UCC FA) re: discovery	0.80
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG (UCC FA) re: discovery	0.80
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG (UCC FA) re: discovery	0.80
2/15/2024	T. Anderson	Internal preparation call with T. Anderson, D. Greenblatt, W. Weitz & C. Hansen re: Creditor committee requests	1.40
	C. Hansen	Call with K. Kelleher regarding details and source of data in her MOR file to determine what is available to send as response to creditor committee requests	0.90
	C. Hansen	Internal preparation call with T. Anderson, D. Greenblatt, W. Weitz & C. Hansen re: Creditor committee requests	1.40
	C. Hansen	Review debtor's responses and objections to note what data needs to be provided; Research documents received to determine what is available for response	2.10
	D. Greenblatt	Internal preparation call with T. Anderson, D. Greenblatt, W. Weitz & C. Hansen re: Creditor committee requests	1.40
	W. Weitz	Internal preparation call with T. Anderson, D. Greenblatt, W. Weitz & C. Hansen re: Creditor committee requests	1.40
2/16/2024	C. Hansen	Meeting with D. Greenblatt, W. Weitz, C. Hansen and BRG re: the status of litigation requests	0.30

			Hours
2/16/2024	D. Greenblatt	Call with BR & BRG re: weekly discovery update	0.20
	D. Greenblatt	Meeting with D. Greenblatt, W. Weitz, C. Hansen and BRG re: the status of litigation requests	0.30
	W. Weitz	Call with BR & BRG re: weekly discovery update	0.20
	W. Weitz	Meeting with D. Greenblatt, W. Weitz, C. Hansen and BRG re: the status of litigation requests	0.30
2/22/2024	C. Hansen	Continue preparation analysis pursuant to BRG requests	2.40
2/23/2024	T. Anderson	Prepare requests for committee	2.40
	C. Hansen	Review modified Jan MOR for production to BRG	1.90
2/26/2024	T. Anderson	Prepare requests for committee	1.40
SUBTOTAL:			
			[21.30 11158.00]

Monthly Operating Reports

2/2/2024	T. Anderson	Prepare January MOR	0.60
2/5/2024	T. Anderson	Prepare professionals payments	0.40
2/8/2024	W. Weitz	Call with M. Flanagan re: MOR questions	0.20
2/12/2024	T. Anderson	Redact bank statements for MOR	0.90
	T. Anderson	Continue preparation of January MOR	2.00
	T. Anderson	Prepare January MOR	2.00
	T. Anderson	Continue preparation of January MOR	2.00
2/13/2024	T. Anderson	Prepare January MOR	1.20
	C. Hansen	Review MOR workbook and related supporting documents	2.10
2/14/2024	T. Anderson	Calls with D. Greenblatt re: January 2024 MOR	0.40
	T. Anderson	Respond to review of January MOR	1.40
	C. Hansen	Review draft of MOR	0.60
	D. Greenblatt	Calls with T. Anderson re: January 2024 MOR	0.40
	D. Greenblatt	Review and prepare edits to January 2024 MOR	2.20
2/15/2024	T. Anderson	Respond to review of January MOR	0.50
2/16/2024	T. Anderson	Call with Management, T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.50
	T. Anderson	Update MOR with additional statements	1.00
	C. Hansen	Call with Management, T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.50
	D. Greenblatt	Call with Management, T. Anderson, D. Greenblatt & C. Hansen re: review of MOR	0.50
2/20/2024	T. Anderson	Follow up on MOR finalization	0.20
2/21/2024	T. Anderson	Recalculate PTO payouts	1.20
	D. Greenblatt	Finalize January 2024 MOR and send to client for final review	1.10
SUBTOTAL:			
			[21.90 9976.50]